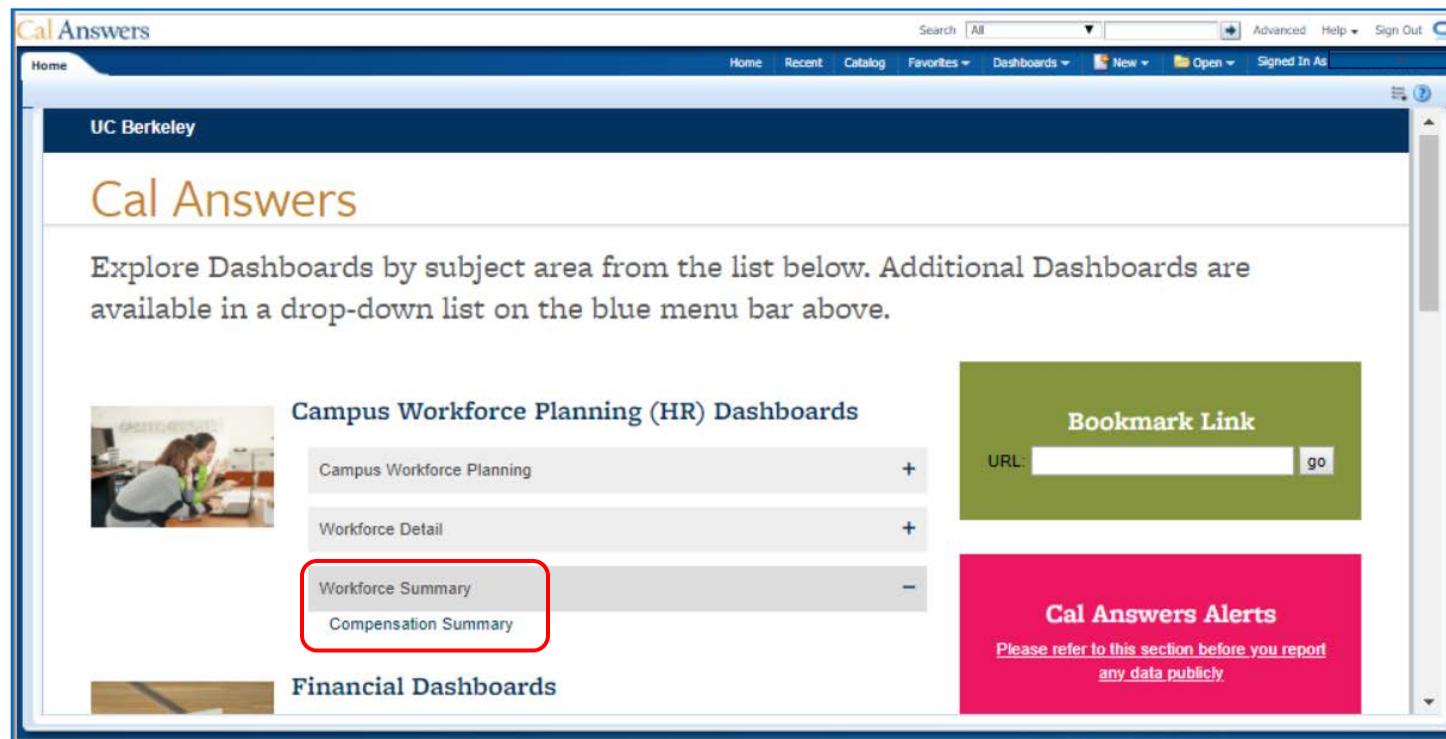


Workforce Summary Reporting

The Cal Answers **Workforce Summary Reporting Compensation Summary** dashboard enables you to access average compensation information for organizations across UC Berkeley. All approved users with access to this dashboard have global access to these campus-wide averages per month: Jobs, FTE, Annual Compensation, Monthly Compensation and Hourly Compensation. There are two report tabs included in the Compensation Summary dashboard, **Current Org Structure Levels 1-4** and **Current Org Structure Levels 2-5**.

Accessing the Cal Answers Compensation Summary Dashboard

1. Go to calanswers.berkeley.edu to log into the Cal Answers tool. Chrome or Firefox are the recommended browsers.
2. Click on the [Log in to Cal Answers](#) link on the Cal Answers home page and when prompted enter your CalNet ID and passphrase. This will take you to the Home page of the Cal Answers application.
3. From the **Campus Workforce (HR) Planning Dashboards** section, expand the **Workforce Summary** box and click the blue link to navigate to **Compensation Summary**:



Current Org Structure Levels 1-4

This report shows average metrics, beginning at the highest level across all of UC Berkeley, then by Control Unit, by Division and/or by Department. Use additional filters to target a subset of the population. Visit the [Workforce Summary Wiki](#) for a data dictionary for definitions of each of the metrics shown in this dashboard. This report does not provide include-able columns because it is a high level summary only.

The screenshot shows the 'Compensation Summary' dashboard with the 'Current Org Structure Levels 1-4' report selected. The filters are set to 'Averages For Month: 2018 Jan', 'UCB Campus: University of Cal Berk', and various other dropdowns are set to '--Select Value--'. Below the filters is a table titled 'Compensation Average - Campus Level'.

Level Cd	Campus	Control Unit	Total number of jobs per Month	Total FTE per Month	Raw Annual Average	Weighted Annual Average	Raw Monthly Average	Weighted Monthly Average	Raw Hourly Average	Weighted Hourly Average
1	University of Cal Berkeley	-	35,373	16,786.21	\$55,075.98	\$75,387.11	\$4,683.00	\$6,356.98	\$77.05	\$36.24
Level Code Total			35,373	16,786.21	\$55,075.98	\$75,387.11	\$4,683.00	\$6,356.98	\$77.05	\$36.24
2	University of Cal Berkeley	CAMSU - Campus Support	10,799	5,096.82	\$45,057.61	\$70,329.04	\$3,754.80	\$5,860.75	\$45.60	\$33.68
2	University of Cal Berkeley	CENLD - Central Ledger	89	19.31	\$52,957.24	\$89,120.27	\$4,485.56	\$7,565.16	\$251.39	\$42.68
2	University of Cal Berkeley	COLLE - Colleges	6,175	3,009.90	\$62,464.85	\$75,112.62	\$5,377.15	\$6,385.50	\$130.06	\$36.21
2	University of Cal Berkeley	COLLS - Letters & Science	7,134	3,594.53	\$61,319.89	\$77,187.33	\$5,298.50	\$6,607.93	\$86.11	\$37.36
2	University of Cal Berkeley	DANR2 - VP Agriculture & Natural Resour	84	40.35	\$50,734.31	\$71,196.00	\$4,227.86	\$5,933.00	\$24.30	\$34.10
2	University of Cal Berkeley	OACAD - Other Academic	3,705	1,056.26	\$33,172.53	\$64,557.85	\$2,778.99	\$5,381.13	\$16.12	\$30.92
2	University of Cal Berkeley	SCHOL - Schools	4,473	2,154.65	\$72,438.70	\$92,383.81	\$6,211.32	\$7,802.12	\$72.90	\$44.32
2	University of Cal Berkeley	UCOP2 - UCOP: Loc J	2	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2	University of Cal Berkeley	VCRES - Research, Policy, Plannng & Adm	2,912	1,814.45	\$62,689.40	\$72,549.47	\$5,242.69	\$6,054.82	\$139.22	\$34.75
Level Code Total			35,373	16,786.27	\$55,075.98	\$75,386.84	\$4,683.00	\$6,356.96	\$77.05	\$36.24
3	University of Cal Berkeley	CAMSU - Campus Support	10,799	5,096.82	\$45,057.61	\$70,329.04	\$3,754.80	\$5,860.75	\$45.60	\$33.68
3	University of Cal Berkeley	CENLD - Central Ledger	89	19.31	\$52,957.24	\$89,120.27	\$4,485.56	\$7,565.16	\$251.39	\$42.68

At the bottom of the table, there are navigation arrows and a 'Total Row Count' of 304. A 'Refresh - Export' link is also visible.

Total Row Count indicates the number of rows in data table results. If more than 25 rows, use the blue down arrow to page down and up/down arrow to display all available rows.

Click the **Export** link to send the data to Excel. Select **Excel** format to download only visible columns. Select **Data->CSV** format to download displayed and includable

Current Org Structure Levels 2-5

This report shows average metrics at the Job Code and Salary Grade level by default for a selected Control Unit, Division, Department or Discipline. Use additional filters to target an even smaller population. This report offers other include-able columns. Visit the data dictionary for the definitions of the terms and metrics in this report.

The screenshot shows the 'Compensation Summary' application interface. At the top, there are navigation tabs: Overview, Current Org Structure Levels 1-4, and **Current Org Structure Levels 2-5** (highlighted with a red box). Below the tabs is a filter section with the following elements:

- * Averages For Month: 2018 Jan
- * Org Options: Control Unit (selected), Division, Department, Discipline
- Control Unit: COLLE - Colleges
- Employee Status: --Select Value--
- Unit Code: --Select Value--
- Appointment Type: --Select Value--
- CTO Code: --Select Value--
- Employee Relations Codes: --Select Value--
- Job Code: --Select Value--
- Salary Grades: --Select Value--
- Buttons: Apply (highlighted with a red box), Reset

Below the filter section is a table titled 'Compensation Pres Org Averages 2-5'. The table has 12 columns: Level, Control Unit, Job Code, Salary Grade, Total number of jobs per Month, Total FTE per Month, Raw Annual Average, Weighted Annual Average, Raw Monthly Average, Weighted Monthly Average, Raw Hourly Average, and Weighted Hourly Average. The table contains 25 rows of data. A red box highlights the 'Total Row Count' column, which shows a value of 304. Below the table, there are navigation controls: 'Rows 1 - 25', 'Total Row Count 304', and 'Refresh - Export'.

Annotations on the screenshot include:

- A red arrow pointing to the 'Current Org Structure Levels 2-5' tab with the text: 'Select from *Org Options and a dynamic corresponding drop down filter will appear to select from.'
- A red arrow pointing to the 'Apply' button with the text: 'Click the Apply button to update the data table with your filter options.'
- A red arrow pointing to the 'Include column' option in the table's context menu with the text: 'Right-click a column header -> Include column to display a list of Includable columns you can add to customize the report.'
- A red arrow pointing to the 'Export' link with the text: 'Click the Export link to send the data to Excel. Select Excel format to download only visible columns. Select Data->CSV format to download displayed and includable.'
- A red arrow pointing to the 'Total Row Count' text with the text: 'Total Row Count indicates the number of rows in data table results. If more than 25 rows, use the blue down arrow to page down and up/down arrow to display all available rows.'

Right-click a column header -> Include column to display a list of Includable columns you can add to customize the report.

Click the Apply button to update the data table with your filter options.

Total Row Count indicates the number of rows in data table results. If more than 25 rows, use the blue down arrow to page down and up/down arrow to display all available rows.

Click the Export link to send the data to Excel. Select Excel format to download only visible columns. Select Data->CSV format to download displayed and includable.