# Cal Answers

## Dashboard Bookmark Links

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Cal Answers dashboard **bookmark link** functionality allows you to create and share a URL or direct path to a Cal Answers dashboard page. These links capture all aspects of the page state, including filter settings and any customizations (moving/excluding columns, sorting/drilling data, etc.) made to data display areas.

Bookmark links are recommended for sharing dashboard views with other Cal Answers users and are available when accessing Cal Answers from either a compatible browser or Citrix. *Note that Cal Answers Bookmark Links expire 365 days after they were created or 365 days after they were last accessed.* 

Follow the steps below for creating a Cal Answers dashboard bookmark link as well as the steps for opening a bookmark link.

### Creating a Cal Answers Bookmark Link

#	Instructions	Screenshot
1	Access a <u>Cal Answers</u> dashboard and select the filter options desired. Click <b>Apply</b> . Customize data table as needed to achieve the desired display.	http://calanswers.berkeley.edu/
2	Click the <b>Page Options</b> icon in the top right frame of the dashboard to display the dropdown list of options.	Page Options Advanced Help + Sign Out Q Signed In As Jeannine Miles +
3	Select the <b>Create Bookmark</b> <b>Link</b> option from the dropdown list.	Print Export to Excel Add In Bueling Book Create Bookmark Link Create Prompted Link Apply Saved Customization



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#	Instructions	Screenshot
4	A message displays at the top of the dashboard <i>"Bookmark Link suitable for saving</i> or sharing this page has been created. It is shown in the browser's Address Bar OR copy the link from here: https://calanswers"	Contraduction forme flowing: Contraduction for a flowing: Contra
5	<b>Copy</b> the link from the browser or the message and paste into an email to send to other users to view the current data display.	Creating a Saved Customization allow you to save and name a preferred dashboard view for future use. Check out the <u>Page Options Menu Customizations</u> *3 min. video on how to create and apply a saved customized view to a Cal Answers dashboard.

### **Opening a Cal Answers Bookmark Link**

The Cal Answers Home page provides a Bookmark Link entry box. Following are the step by step instructions for opening a bookmark link from the Home page.

#	Instructions	Screenshot		
1	<b>Copy</b> the Cal Answers bookmark			
2	Navigate to the <u>Cal Answers</u>			
	<u>Home tab.</u>	Call Answers Surviv ( cated a Favora - Cated a Favora - Surviv - S		
		UC Berkeley		
3	Paste the bookmark link URL	Cal Answers		
	into the <b>Bookmark Link</b> box.	Explore Dashboards by subject area from the list below. Additional Dashboards		
		are available in a drop-down list on the blue menu bar above.		
4	Click the Go button.	Campus Workforce Planning Dashboards Bookmark Link		
		Campus Voordorov Planning + Unit		
		Financial Dashboards		
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\* You Tube Check out the latest Cal Answers videos on the CFOCommunications YouTube channel

