

IDMG Assessment Report

Appendix

Figure A-1: Institutional Data Management and Governance (IDMG) Initiative Members

IDMG Initiative Sponsors and Task Force Co-Chairs

George Breslauer, Executive Vice Chancellor and Provost

Nathan Brostrom, Vice Chancellor-Administration

IDMG Task Force

David Blinder, Associate Vice Chancellor-University Relations

Teresa Costantinidis, Associate Vice Chancellor-Budget and Resource Planning (Acting)

Susanna Castillo-Robson, Associate Vice Chancellor, Admissions and Enrollment (special liaison)

Phyllis Hoffman, Executive Director, Chancellor's Strategy & Alignment Group

Cathy Koshland, Vice Provost-Academic Planning and Facilities

Harry LeGrande, Vice Chancellor-Student Affairs

Andrew Szeri, Dean-Graduate Division

Shel Waggener, Chief Information Officer/Associate Vice Chancellor, IST

IDMG Advisory Group

Susanna Castillo-Robson, Associate Vice Chancellor, Admissions and Enrollment (special liaison)

Marc Goulden, Director of Data Initiatives, Academic Affairs

Dennis Hengstler, Assistant Vice Chancellor, Planning and Analysis

Ann Jeffrey, Assistant Vice Chancellor, Research

Rosemary Kim, Executive Director, Advancement Operations, University Relations

Patrick McGrath, Associate Director, IST Data Services

Tessa Michaels, Chief Technology Officer/Executive Director, Business & Technology Solutions,
Administration

Jeannine Raymond, Assistant Vice Chancellor, Human Resources

Cynthia Schrager, Chief of Staff, Office of the Vice Provost for Teaching and Learning

IDMG Initiative Design and Coordination

Phyllis Hoffman, Executive Director, Chancellor's Strategy & Alignment Group

Katherine Mitchell, Organizational Development Consultant, Chancellor's Strategy & Alignment Group

IDMG Phase I-Assessment Consultant

Mary Beth Baker, External Consultant

IDMG Initiative Website Design and Development

Kathleen Phillips Satz, Director, Strategic Planning and Communications, Administration

IDMG Initiative Administrative Support

Antoinette Clark, Office Manager, Chancellor's Strategy & Alignment Group

Rita Gardner, Executive Assistant, VC-Administration

Lisa Rykert, Business Manager and Analyst-Chancellor's Strategy & Alignment Group

Figure A-31: Upcoming Projects Listed by IDMG Survey Respondents

D4. Please list any current or upcoming projects in your area that are designed to improve access to high-quality data, data management, and/or decision-making. If possible, provide a contact name. (Note: Information is correct as of March, 2008)

#	Area	PROJECT NAME	CONTACT PERSON
1		Metadata Repository Tool Acquisition/Development	No contact name provided
2		UCOP is working to create a new system to replace the OIS.	Patrick Callahan, LHS Director Stage
3		We're trying to find the time to create more views that would be available for more people to view (without FERPA-restricted data).	Helen Lee
4		bSpace Webcast/Podcast	Will Clipson
5		Work on diversity and climate, system-wide HRIS, LMS to track and assess training, safety and other data mechanisms Electronic medical records	No contact name provided
6	Alumni/Development	CADS 2.0	Rosemary Kim, Executive Director
7	Alumni	Names and addresses of students that have left. How can that be made available to departments?	No contact name provided
8	Alumni/Development	My area is working closely with University Relations to complete the transition from Raiser's Edge to CADS and to develop reports and systems that are usable by all the staff.	Claudia Cohan, Haas School of Business
9	Athletics	Working in collaboration with UCLA and UC Davis to develop Rec Sports management system.	No contact name provided
10	Community Relations and Outreach	Cal in the Community Public Service program database 2. Database of Research in the Public Interest	Glenda Rubin, 2-7860, rubin@berkeley.edu
11	Course	In cooperation with the Office of the Registrar we are working on an improvement of the Course system.	Linda Song
12	Course data (CSIR)	I'm thinking about ways of returning detailed CSIR data (mostly about instructors and their classes) to units, until another solution to the BioBib problem is implemented.	Paul Hoch, OPA
13	Department	Our Unit	Nancy Schimmelman 642-9721
14	Dept	Departmental self-certification, yearly inventory, depreciation, etc.	Doug Au
15	Dept	Web-based application for academic program review.	Contract employee David

#	Area	PROJECT NAME	CONTACT PERSON
			Pokorny
16	Dept or research?	Web access to some Contracts and Grants information for department personnel.	Marilyn Graham, mgraham@berkeley.edu, 510-827-7550
17	Extension	Identification and implementation of an over-arching Extension student system. This will force us to clean the data before transporting it into the new system, and consolidate the disparate databases into one.	Helen Hays-Thomas, Director of Student Administrative Services and Registrar, UC Extension; 3-9935, hht@unex.berkeley.edu
18	Facilities	FASDI access guide and map	Jeremy White (642-3170)
19	Facilities – Time and Equipment management	Implementation of a new time-collection system (Kronos) and a new CMMS system (Maximo) in an effort to collect data accurately, manage it efficiently, and use it wisely in a continuous improvement cycle focused on providing world-class maintenance services to the campus.	No contact name provided
20	Faculty	Database being created to track and manage lecturers in the College of L&S; ideally this would be a module on top of HRMS, but clearly limited resources have that project focusing on more basic issues of maintaining security and functionality as PeopleSoft makes its own improvements.	Michael Rimar (mrmr@berkeley.edu); leading development Michael Larson.
21	Faculty	Electronic dossier system for faculty biographies..	Vice Provost, Sheldon Zedeck and Asst Vice Provost Patti Owen
22	FRS	Fund Management Coding Project - Just completed Incorporating Activity Based Budgeting Approach codes into the Financial Reporting Systems	Karen Warrick
23	Grad Div	Graduate Division is currently moving our database from GradLink to GLOW, which is Java based.	Betsy Livak and Andrew Smith
24	Grad Division	We are re-designing our internal graduate student database.	Karin Hansen, khansen@berkeley.edu
25	Grad Division	We continue to improve campus access to our data.	Betsy Livak and Judi Sui, Grad Division
26	Grad Program	We have several FileMaker databases we use for aspects of	A former grad

#	Area	PROJECT NAME	CONTACT PERSON
		our Graduate Program that we are trying to streamline. FileMaker databases in the dept are used for purchasing, HR, etc.).	student and staff member, Karen Hansen, is working on several projects now as a consultant
27	Grad Students	Online fellowship applications -- the idea was to ease labor constraints on data input and reduce data-input errors. But the system needs a lot more work to make this happen.	No contact name provided
28	Haas	I have hired a Public Policy graduate student, Samra Kasim, to look at data sharing within Haas and how it can be improved. I will ask her to contact you about the similarity between our project and yours.	Samra Kasim
29	HR	Career Compass Job Builder	Kathleen Lu
30	HR	ERSO HR Data Base Cynthia Weekley and ERSO intranet	Cathy Jen
31	HR	HRMS Upgrade	(T.Michaels, J. Raymond,)
32	HR	Working with HRMS/BAIRS staff to create a query that will enable OPA to design reports on faculty release time.	OPA
33	HR	We are reviewing methods of storing passive candidate information and using the delivered e-profile and e-performance HCM functionality	Raymond
34	IST Billing	IST would like to feed IST Billing data into a data warehouse for reporting for our campus customers.	No contact name provided
35	IT Policy	Consolidation of current campus information technology privacy and security policies into one brief document.	Karen Eft
36	IT Spend	Looking at campus IT Spend to aid decision-makers; in future we would like to look at financial forecasting/modeling out several years	Susan McKeehan
37	Library	Berkeley and the other UCs have partnered with OCLC WorldCat to produce a new public catalog, more "Google like" and more global in reach. We have shared our data, and expect more impact and reach in return.	CIO Associate Bernie Hurley
38	Library	The Library continues to investigate Electronic Resource Management Systems and hopefully one will soon be forthcoming.	No contact name provided
39	Library	The Library is retiring GLADIS and purchasing an Integrated Library System. In theory, this new platform will allow the library to better communicate with other campus systems.	Charis Takaro, ILS Manager
40	Multiple	Enterprise Data Warehouse (multiple projects)	Tessa Michaels
41	Multiple	Hyperion upgrade, HCM 9.0 upgrade	Tessa Michaels
42	Museum	We are working on a variety of projects in creating better workflows in our budgeting, payroll, and customer	The Acting Director of our

#	Area	PROJECT NAME	CONTACT PERSON
		database areas. We operate a museum, sell various books and curriculum, provide professional development workshops to the public, schedule classes and outreach programs, and have need for more customer driven business processes such as web sales, receivables, registration process, and customer management, etc.	Center for Technology and Innovations is Susan Ketchner
43	Museum	We have long been planning on customizing reports for distribution to managers and other designated staff on a monthly/as needed basis to assist with financial performance analysis and for forecasting and planning. In addition, capture of statistical information on an ongoing basis needs to be further reviewed.	Gail Bergunde, Business Manager, Hearst Museum, 642-3681, bergunde@berkeley.edu
44	Office of Student Research	The SERU/UCUES project is preparing a web-based tool for reporting UCUES results for program review.	Steve Chatman steve_chatman@berkeley.edu or 510-643-7141.
45	Office of Student Research	We are extremely excited about the powerful new web-based tool being developed here at the Office of Student Research which will permit institutional/student research directors on all undergraduate UC campuses to access detailed statistical comparisons of UCUES results across departments and campuses.	Dr. Steve Chatman, Director, SERU/UCUES [steve_chatman@berkeley.edu].
46	Reporting	PRISM was developed in the late 1990's and implemented on this campus in 1999-2000. It does not interface well with BFS. The process for uploads and download is clumsy and prone to error and failure. I believe it is time to find and implement a "son of PRISM" or "PRISM Next Generation."	No contact name provided
47	Research	Coeus upgrade and REPs system	Marcia Smith
48	Research Compliance D/B	Working on an integrated database of research protocols for those compliance units that track and approve research involving animals, human subjects, etc. Eventually this will include information on research groups using radiation, lasers, biohazards, and other hazards that require EH&S approval.	Marcia Smith
49	Student	CAL 1 CARD	Reginald Nance
50	Student	College Choice Survey -- Comprehensive survey of admitted students to determine what caused them to enroll or not enroll at Cal.	Greg Dubrow, 2-7117
51	Student	I am trying to develop consensus on the need to engage in a student data re-architecture project to address issues of student data access and availability in parallel with our embrace of the development of the new Quali Student Services system.	Hebert Diaz-Flores, hjdiazflores@berkeley.edu 2-6365

#	Area	PROJECT NAME	CONTACT PERSON
52	Student	Student Systems 2012. 2012 Executive Governance Committee chairs (IVC LeGrande, CIO Waggener), 2012 Community Council chair (AVC Castillo-Robson), the 'to-be-hired' new Director of Student Systems 2012 who will report to IVC LeGrande.	Contacts include the project manager Tim Heidinger 225-8576, Data warehouse with Greg Hamilton-IST(Walter Wong) Transfer student experience, transfer credit and degree audit (Walter Wong/Raul Infante) Planning classroom scheduling project (LaVern Lazzereschi)
53	Student	Support for unique student IDs support for unique course IDs	No contact name provided
54	Student (Extension)	We'll be opening a search for a director of IST for Extension and then we'll be searching for a new student system to implement.	No contact name provided
55	Student Advising	L&S ISYS student advising system	Susan Hagstrom, project manager (2-3888, hagstrom@berkeley.edu); Russell Connacher, tech lead (3-9892, russellc@berkeley.edu)
56	Student Affairs	Conversion from manual to online management of student group accounts.	Jan Crowder, David Fullmer
57	Student Athletics	The Student Athlete Database, created and maintained in the Athletic Study Center has been heralded as a model for the nation in academic support for student athletes.	No contact name provided
58	Student Mental Health	Office of the President, through the Oversight Committee for Student Mental Health, is developing a consistent set of data inquiries about students seeking mental health services across all 10 campuses --	Staff person for committee: Valerie Oehler.
59	Student Scheduling	We will be looking to implement a new student system and a new classroom scheduling system that including a	LaVern Lazzereschi

#	Area	PROJECT NAME	CONTACT PERSON
		module that will us to modeling of the impact of different classroom inventory configurations.	(642-1321)
60	Undergrad Advising	The Office of Undergraduate Advising has initiated a project to centralize student data.	Lourdes Miranda lourdesm@berkeley.edu