

# Cal Answers

## Procure to Pay Reporting

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# Welcome!

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# Presenters and agenda

## Presenters

- Rich Taylor: Procurement Director
- Greg Macway: Strategic Coordinator, Procurement Office
- Dan Parnas: Project/Policy Analyst, Controller's Office
- John Leary: Business Analyst, Information Services and Technology

## Agenda

- Cal Answers and Procure to Pay reporting overview
- Dashboard demonstrations
- Learning and engagement resources

# What is Cal Answers?

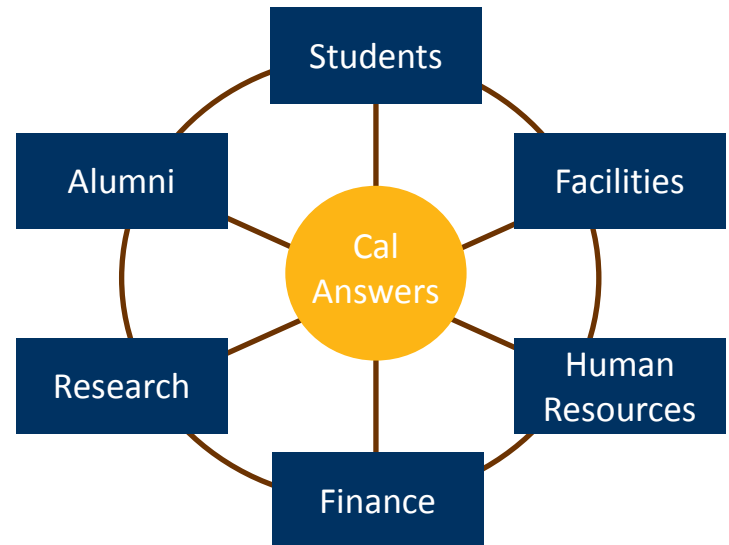
## Web-based, analytical tool with:

- Interactive dashboards
- Well-defined metrics selected by campus subject matter experts
- Strategic direction for enterprise data
- For power users: ability to build reports

## Accessible to entire campus

## Use it to:

- Monitor goals
- Improve processes
- Inform strategic decisions
- Communicate about campus



# What is Procure to Pay Reporting?

Procure to Pay Reporting provides insights into purchasing and disbursement behavior to help us reach key campus objectives:

- Find opportunities to **save money**
- Make purchasing and disbursement processes **more efficient**
- Determine situations to **improve internal controls**



What can Cal Answers tell us about  
finding opportunities to save money?

# Central Procurement Office reporting best practices

## Campus targets

- Define campus-wide operational improvement goals
- Provide indicators for how Central Procurement can facilitate buying
- Help campus increase speed of improvement
- Refine as we improve

## Procurement consultation

- Contact Central Procurement for assistance achieving campus targets and identifying opportunities to save time and money

What can Cal Answers tell us about making purchasing and disbursement processes more efficient?



What can Cal Answers tell us about  
determining situations to improve  
internal controls?

# Resources

Cal Answers information and log in:  
[calanswers.berkeley.edu](https://calanswers.berkeley.edu)

Cal Answers questions:  
[calanswers-help@berkeley.edu](mailto:calanswers-help@berkeley.edu) or 661-9000